UNIVERSITY OF GEORGIA
Human Resources

UGAJobs
Position Management
Resource Manual

Grad/Research/Student/Temp
Position Type

Revised 12.13.2018

Position Management Resource Manual
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Introduction

The University of Georgia has implemented a new online position management and applicant tracking system, **UGAJobs**. The objective of UGAJobs is to streamline the approval, posting, and hiring processes for the University and our applicants.

Hiring departments should use **UGAJobs** to receive approval for and post Grad/Research/Student/Temp positions.

The learning objectives include the following:

- Create and submit requests for new positions
- Evaluate and modify position descriptions
- Track the status of Position description requests
- Keep your HR organization structure up to date
- Search for and locate classification information

Position Management Overview

Position Management is the process by which departments determine how jobs are defined, how many positions are needed, and what the organizational structure should look like. As a part of the position management functionality departments will have the opportunity to create a new position, evaluate a position or modify a position.

- **Create a position**: Every employee needs to be assigned to a position description. If the department does not have a position to seat an employee into, a new position will need to be created.
- **Evaluate a position**: A position may need to be evaluated when there needs to be operational changes made to a position resulting in changes to assigned responsibilities and updates to a position resulting in a new title change or percent time.
- **Modify a position**: When modifying a position, departments have the ability to update the reporting relationship, the budget position number, and/or vacate an employee from a position in order to post and recruit for a new Grad/Research/Student/Temp member.

Accessing UGAJobs

The Web Address/URLs for the site include the following:

Departmental User Site: https://www.ugajobsearch.com/hr/
Applicant Portal: https://www.ugajobsearch.com/

Requesting additional User Roles

All benefits eligible UGA employees have an employee account within UGAJobs where they may view their current Position Description and access the Applicant Portal. To request an additional UGAJobs User role, please visit the https://hr.uga.edu/supervisors/employment-administration/post-a-uga-staff-position/ and select **UGAJobs User Request Form**. You will be asked to state which department and user group you would like to be associated with and include any additional information for account setup or access privileges. (Special permissions are required for account setup and security outside of the manager/supervisor role). This form must be submitted to the Central HR Employment Team by the unit's Chief HR Officer and/or Financial Director.

Browser Support

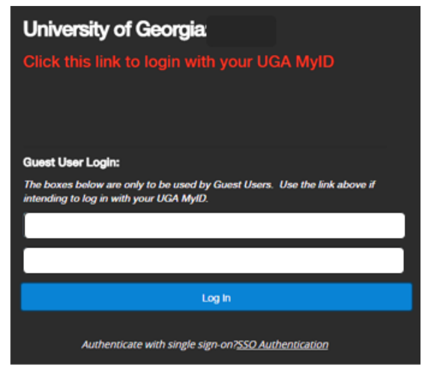
The system has been tested with the following browsers:

- Chrome (self-updating)
- Firefox versions currently supported by Mozilla
- Internet Explorer version 9 or 11 and later
- Safari versions currently supported by Apple

Data Security

To ensure the security of the data, **the system will automatically log you out after 60 minutes if it detects no activity.** However, any time you leave your computer, it is strongly recommended you save any work in progress and logout of the system by clicking on the **Logout** link located on the top-right-side of your screen.

Log-in to UGAJobs



To access the University of Georgia's UGAJobs user portal, visit the following web address: https://www.ugajobsearch.com/hr/

Once you have arrived at the below screen, select Click this link to login with your UGA MyID. Next, you will be redirected to the UGA Central Authentication Service, which requires users to type their UGA MyID and password, allowing you to securely access the UGAJobs System.

ArchPass Duo

You will need ArchPass Duo, UGA's two-factor authentication service, to complete this new login process. Two-factor authentication means there are two steps to the login process. The second step helps protect your personal information and secure the UGA network.

To use ArchPass Duo with UGAJobs, you must first enroll a device through the Self-Service Portal at archpass.uga.edu/enroll. The enrollment process is completely self-service and can be completed in five minutes. You should not need to contact the Help Desk to enroll a device in ArchPass Duo.

An instructional video on enrolling is available on the EITS Help Desk YouTube channel at https://www.youtube.com/watch?v=v_kHxQu5Gvw.

If you are already enrolled in ArchPass Duo for another system, such as the Remote Access VPN, you do not need to enroll again. You can enroll a smartphone, tablet, cell phone and/or landline phone. Once enrolled, you will still be able to access UGAJobs from any computer or device you choose. Your enrolled ArchPass Duo device is used only to verify your ID during the login process.

To log in to UGAJobs with ArchPass Duo:

1) Enter your MyID and password.
2) Verify your ID with a device enrolled in ArchPass Duo. You can verify your ID with a push notification from the Duo Mobile App, a passcode generated by the Duo Mobile App, a password sent by SMS text message or a phone call.

You can find more information about ArchPass Duo at archpass.uga.edu. If you have questions about ArchPass Duo, please contact the EITS Help Desk at helpdesk@uga.edu or 706-542-3106.

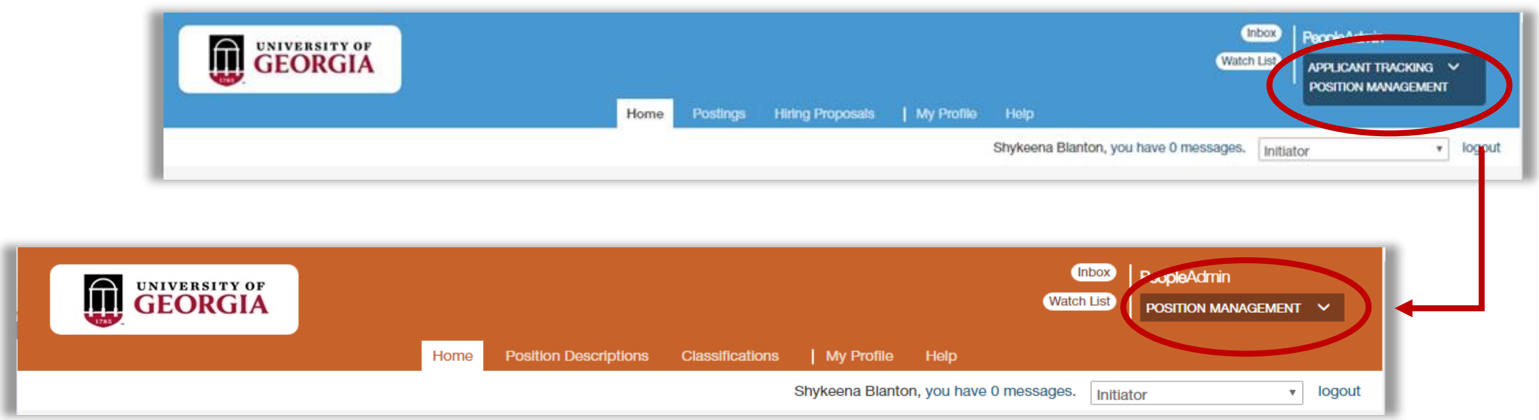
Getting Started

Once you log in to UGAJobs, https://www.ugajobsearch.com/hr/, any positions that you have authority to view will be displayed. The status of the position will determine what you can view.

EXAMPLE: If a position is still in the approval process workflow and has not yet been approved or completed, you will only be able to view the position summary details.

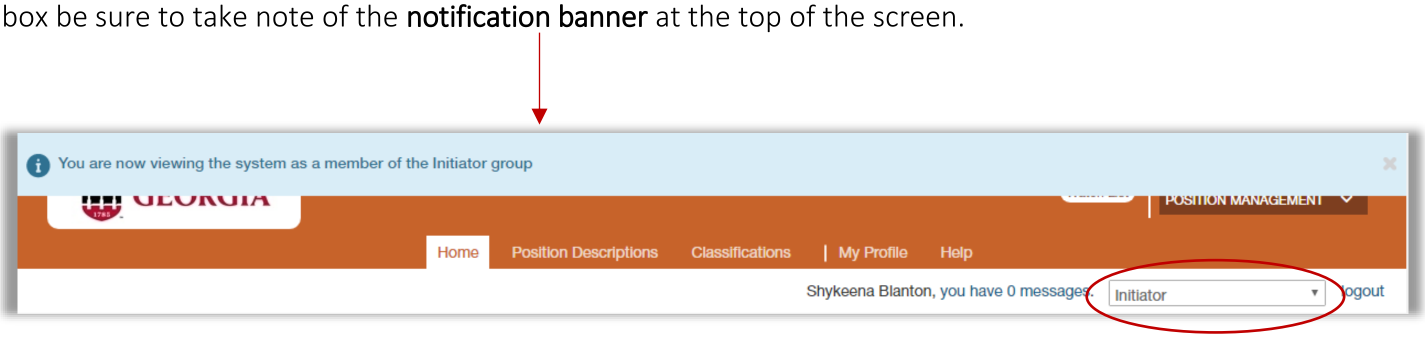
> **NOTE**: When you log in to UGAJobs, your default user account will your employee account. If you have another authorization role (i.e. Initiator, Search Committee Member, Approver, Unit Head, etc.) you must select the role from the drop box to the right of your name.

When you arrive at the homepage, look at the top right corner to ensure the **POSITION MANAGEMENT** module is selected. If not, hover over the drop down arrow and select **POSITION MANAGEMENT** from the list.



The top of your screen will change colors. In this module, the top of your screen will be **Orange**.

To the right of your **name**, make sure ***Initiator** is selected from the drop box. Any time you make a change in this box be sure to take note of the **notification banner** at the top of the screen.



***Note: Initiators** are typically the department/unit representative who oversees the administrative components of the position, posting, and hiring process for their department. This user will initiate all requests in the system and route to the next level approval. The **Initiator** is the only user who can create/initiate requests in the system.

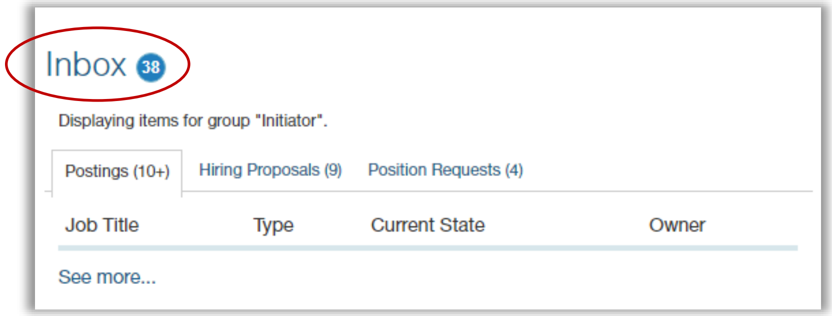
Your Inbox and Watch List

Your homepage displays two key features in the system: Your **Inbox** and **Watchlist.**

The **Inbox** contains all items that require your attention. These include items that are specifically assigned to you in their current state, and items that do not have individual owners but that you are authorized to act on if nobody else acts on them.

The **Inbox Preview** area is categorized by object type to help you find objects easier. Each item in your inbox includes a link that opens the appropriate page for you to take the required action on the item. Once action is taken on an item, the item disappears from the Inbox.

> **NOTE**: *Your inbox does not include items that are currently assigned to other people.*

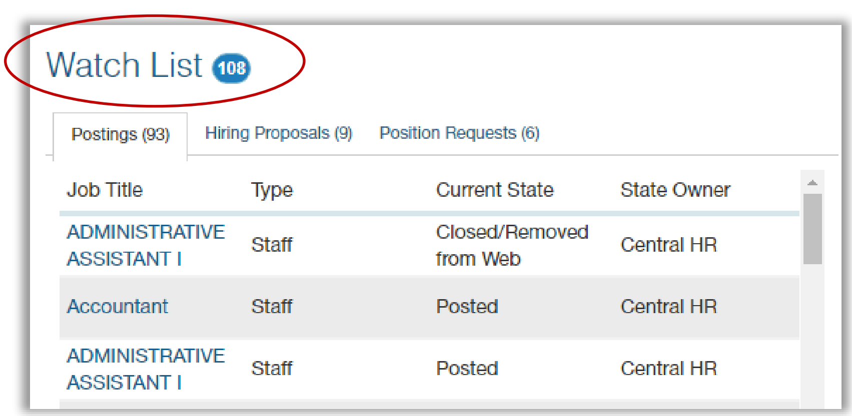


The **Watch List** allows you to track the status of selected postings, hiring proposals and position requests. By default, your watch list includes all items that you create.

You can also choose to watch other items within your assigned department. Items are automatically removed from your watch list when they are completed or canceled. You can also choose to stop watching at any time. As with the inbox, the home page presents a limited view of your watch list.

If you own an item in its current state – if you are responsible for the next task or able to carry it out – you can open it from your inbox or watch list.

> **NOTE:** To remove items from the watch list, select the **Watch List** title link and select **Stop Watching Posting** from the **Actions** link drop-down menu for the posting(s) you wish to stop following.



Request to Create a New Position

Grad/Research/Student/Temp Position Type

Revised 12.13.2018

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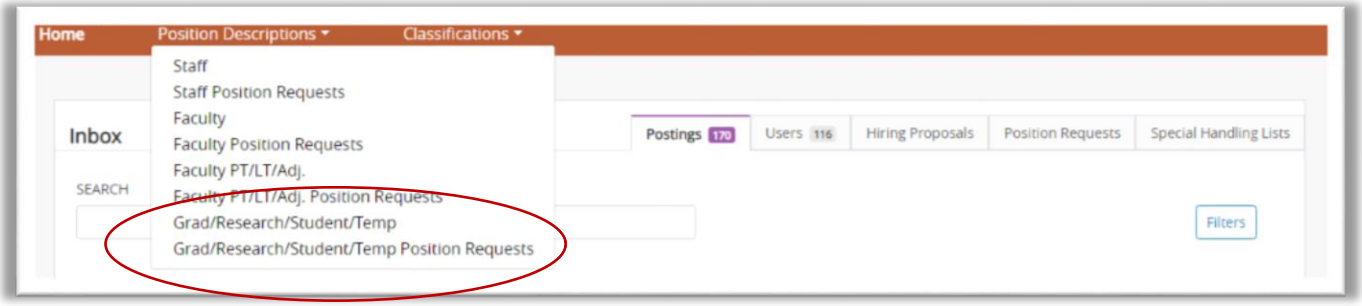
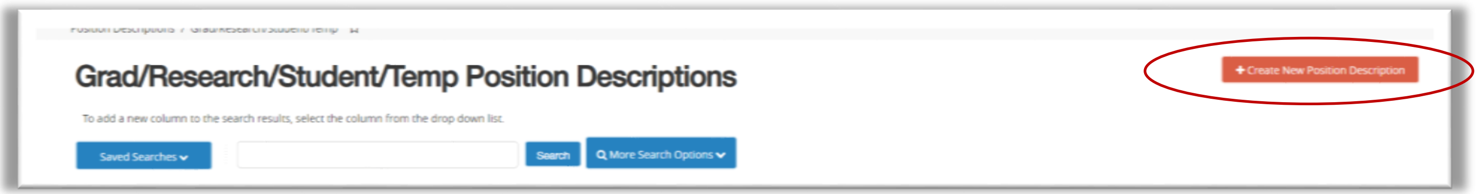
Create a New Position Description

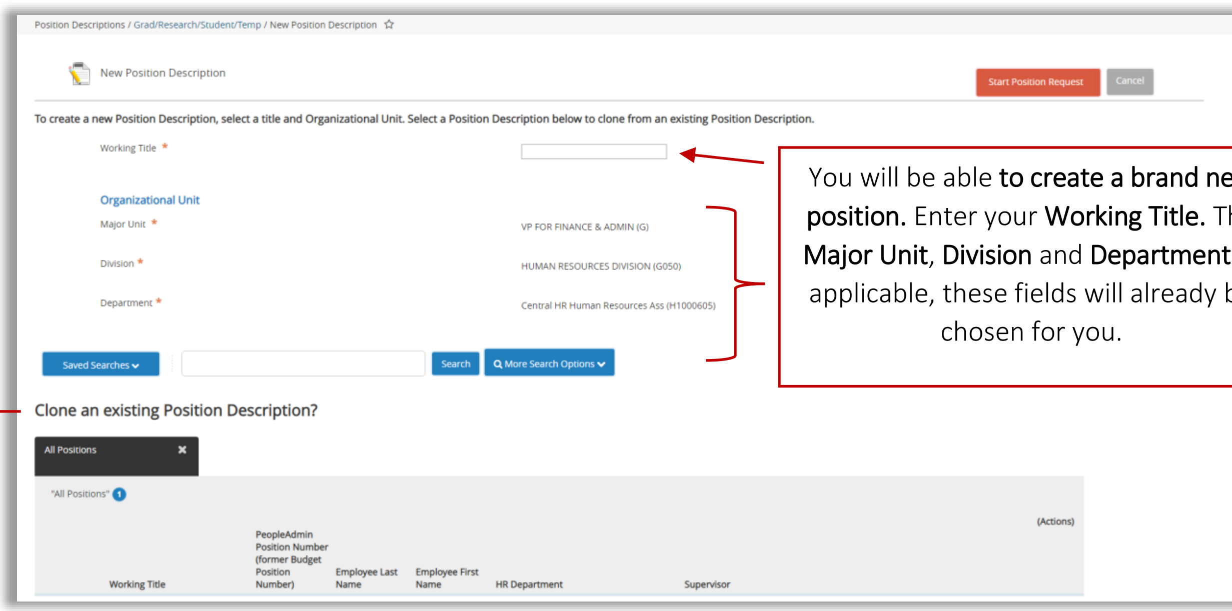
Click on the **Position Descriptions** tab and **select the desired position** from the drop-down box.



Select **Create New Position Description** at the top right of the screen.



Once you select **Create New Position Description,** the below screen will appear.



You will be able **to create a brand new position.** Enter your **Working Title.** The **Major Unit**, **Division** and **Department**, if applicable, these fields will already be chosen for you.

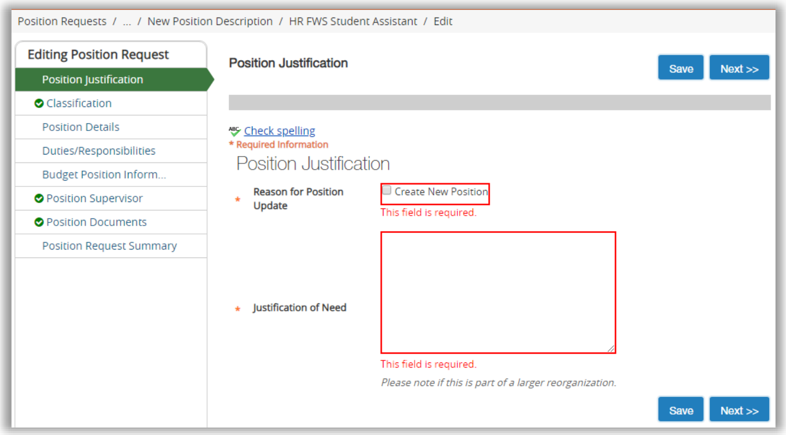
You will also be able to **Clone an existing Position Description**. You would chose to clone an existing position when you need to **create the same position again** because cloning **copies in the existing information** on a selected Position Description. Cloning also gives you the ability to edit that information. To clone a Position Description, **click the radio button next to the Position Description.**

After choosing your method of **Creating a Position Description**, select the **Start Position Request** button.

Position Justification Tab

The **Position Justification** screen appears. This section allows you to justify your need for the position description.

Any box in red is a required field. Although there are required and non-required fields, providing the most information would be most helpful for Central HR.



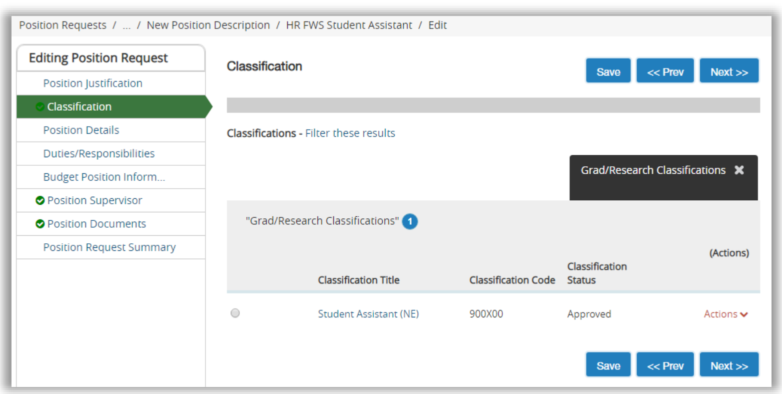
Throughout the process of creating a position request, if needed, you can move from screen to screen using the page links located on the left sidebar.

Be sure to click on the **Save** button if you choose to utilize this feature. After clicking on the save button you can also **use the back button** to easily return to your previous page.

If you chose to click the **Next** button, your information will automatically be saved.

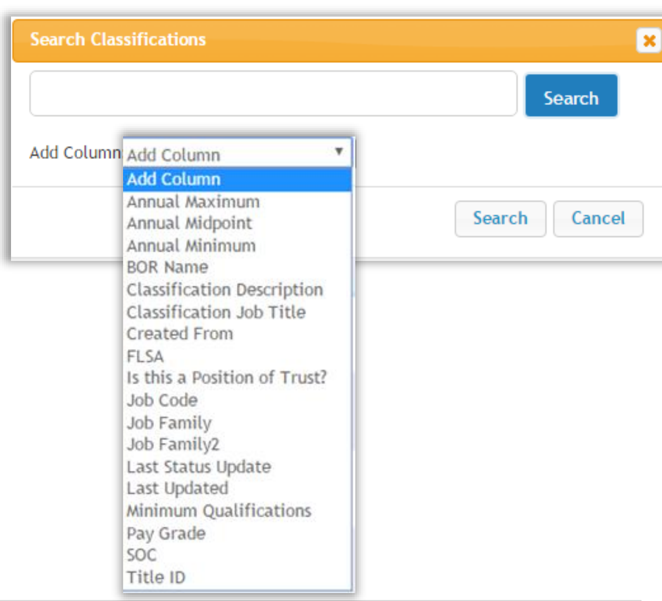
Classification Tab

The next screen allows you to select a **classification**. This read-only tab displays a list of classifications.



If you need to refine your search and quickly find a classification, you can use the search tools.

To search for a OneUSG Connect Job Code/Title (ie: Classification), select **Filter these results**. The following box will appear allowing you to search for a classification by classification title, Classification code, EEO code etc.



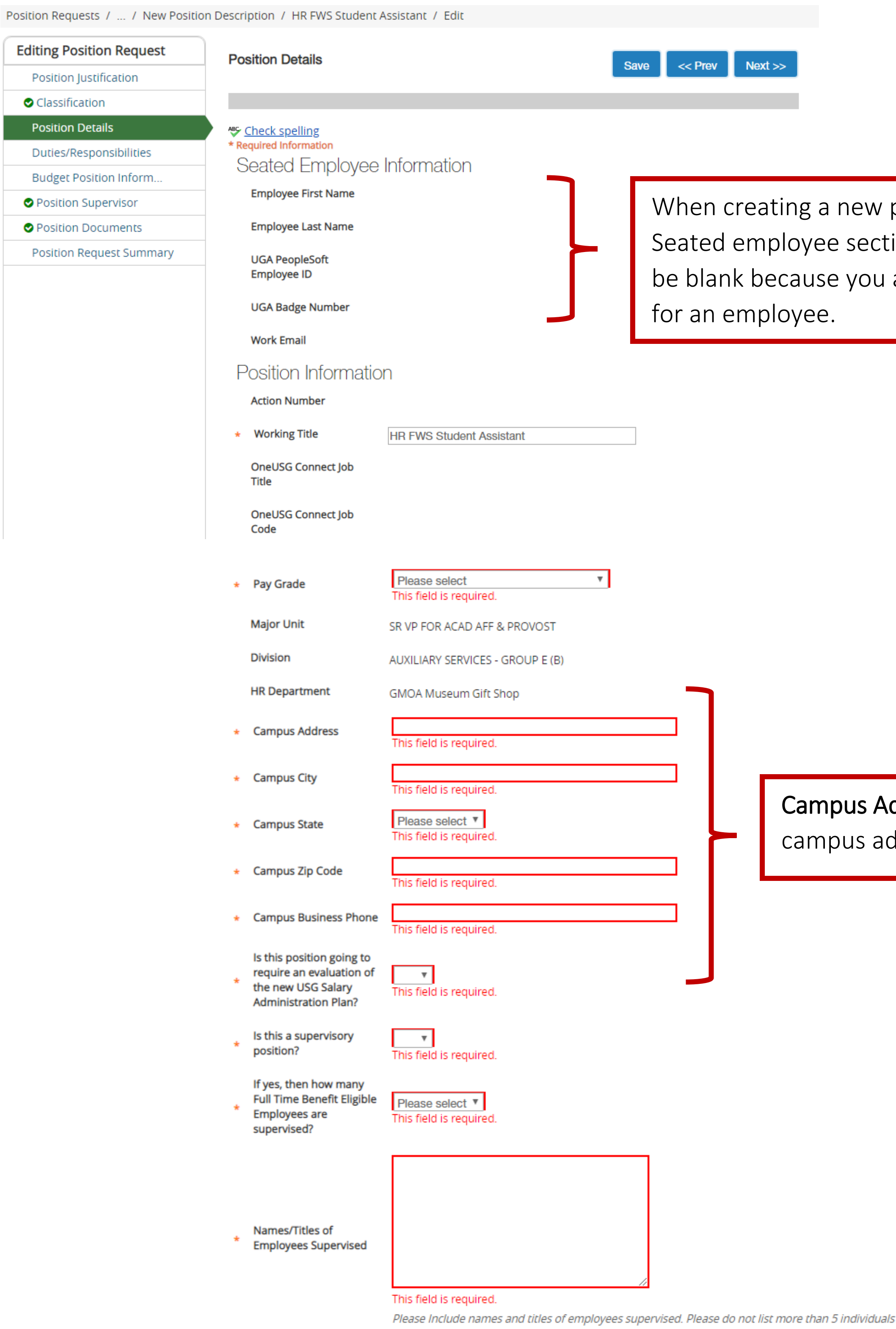
You also have the ability to **Add Column** and customize your search.

Once you select the appropriate classification, the information provided in the selected classification will copy into the classification tab and fields in the position details.

Position DetailsTab

This section allows you to complete the position details. Any box in red is a required field.

> NOTE: Required fields are also marked with a red asterisk "*". This indicates that the data field must be completed to save, move to the next page, and/or to submit.



When creating a new position the Seated employee section will always be blank because you are advertising for an employee.

Campus Address is the physical campus address of the position.

* FTE

This field is required.

Employee work percentage

* Standard Hours

This field is required.

* Standard Work Period

Please select

This field is required.

* Full Time/Part Time

Please select

This field is required.

* Effective Date

This field is required.

Joint Appointment

Appointment Status

Please select

Minimum Qualifications

* Position Summary

This field is required.

Please provide a 5-10 sentence job description for the proposed position

Relevant/Preferred Education, Experience, Licensure, Certification in Position

If minimum qualifications state relevancy, please list include relevant information.

Knowledge, Skills, Abilities and/or Competencies

This applies only to those positions that have administrative responsibilities.

* Physical Demands

This field is required.

* Impact and Influence

This field is required.

Who will this position interact with on a consistent basis (title/name)? What degree of autonomy will the individual have within the role? To what extent do their decisions impact the organization as a whole? Please explain in detail.

* Does this position have financial responsibility?

This field is required.

The operation, access or control of financial resources (e.g P-Card, handling of checks or cash, or significant financial decisions.

* Does this position require a P-Card?

This field is required.

* Is having a P-Card an essential function of this position?

This field is required.

P-Card policy: http://policies.uga.edu/Purchasing-and-Payment-Processing/Purchasing-Card-P-Ca

Background Check Policy: http://policies.uga.edu/Human-Resources/Employment/Employment-p investigations/

* Is driving a requirement of this position?

This field is required.

Save | << Prev | Next >>

***Standard Hours** is the number of hours the employee works weekly. Format is XX.XX so if entering 40 hours, please enter '40.00'.

***Standard Work Period** will always be Weekly. Only Academic faculty will use Weekly 10-month

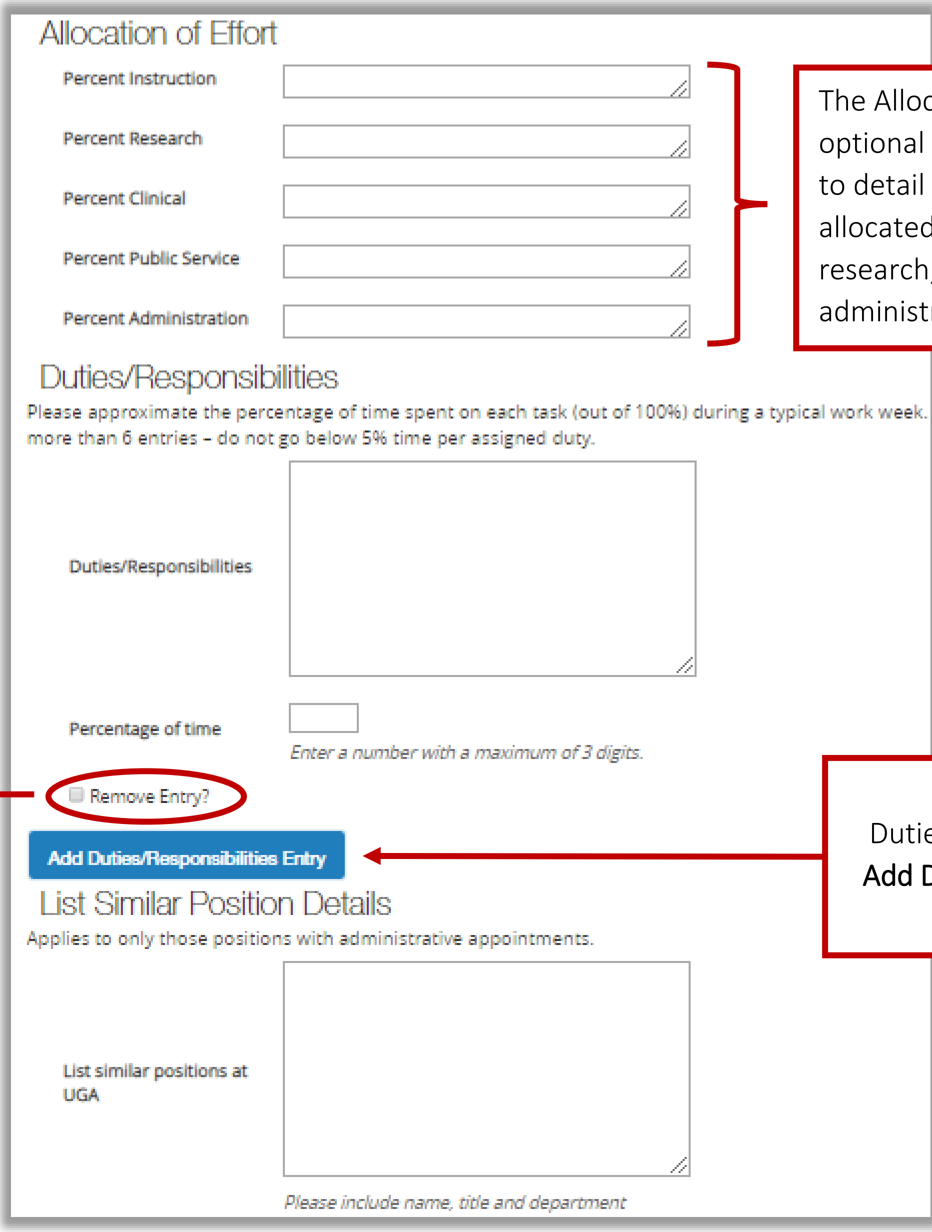
***Effective Date is** the date the position is approved. This date should always proceed the actual hire date on the hire proposal.

These questions are required in order to ensure the necessary checks are in place when determining the appropriate background package.

Duties/Responsibilities Tab

Instruction text has been provided as guidelines on how to utilize the **Duties and Responsibilities** section:

> *Please approximate the percentage of time spent on each task (out of 100%) during a typical workweek. List these tasks in order of importance, with the most critical task coming first. Do not list more than six entries – do not go below 5% time per assigned duty.*



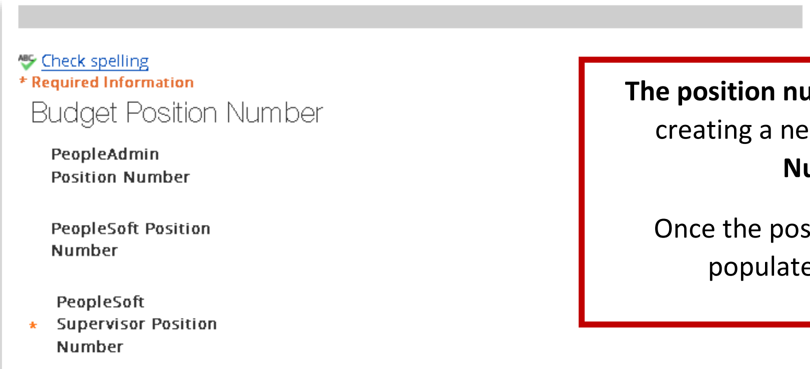
The Allocation of Effort fields are optional and serve as an opportunity to detail how the positions will be allocated amongst instruction, research, service, clinical and administration.

When adding more than one Duties/Responsibilities Entry, press the **Add Duties/Responsibilities Entry** button to add an additional section.

To remove an entry, check the **Remove Entry box** and then select **save**.

Budget Position Information Tab

On this screen you are can enter the **Budget Position Number**.

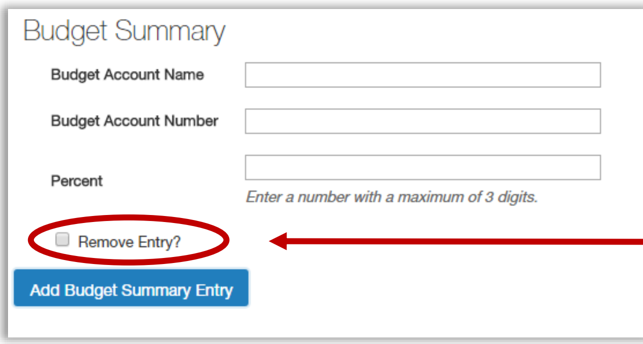


The position number fields will be Read Only. When creating a new position, the **PeopleSoft Position Number** field will be blank.

Once the position is approved, this field be auto-populated with a new position number.

You also have the ability to add budget information. Click on the **Add Budget Summary Entry** button.

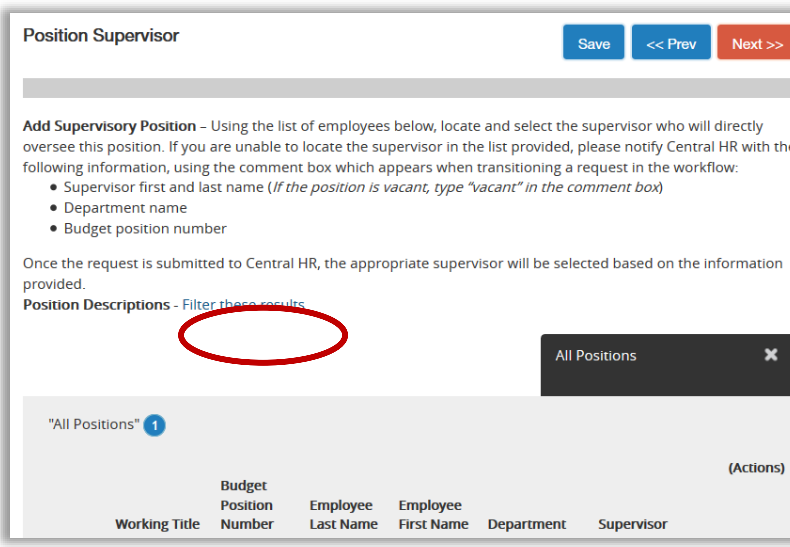
Once you select **Add Budget Summary Entry**, the following information will appear:



To remove an entry, check the **Remove Entry box** and then select **save**.

Position Supervisor Tab

The **position supervisor** tab allows you to select **the supervisor** that supervises the employee in the position you are creating.



For example, **HUMAN RESOURCES ASST DIRECTOR** will supervise the position that is being created. Therefore, whoever is seated in Position HUMAN RESOURCES ASST DIRECTOR will supervise the position that is being created.

If the employee in HUMAN RESOURCES ASST DIRECTOR ever leaves for some reason and someone else is hired, the subordinates' positions will update automatically. This will alleviate the need to do supervisory updates.

Position Documents Tab

The following page allows you to upload any internal documents pertinent to this position. The documents will not be seen by applicants, only those in the Position Management workflow with access to the position.

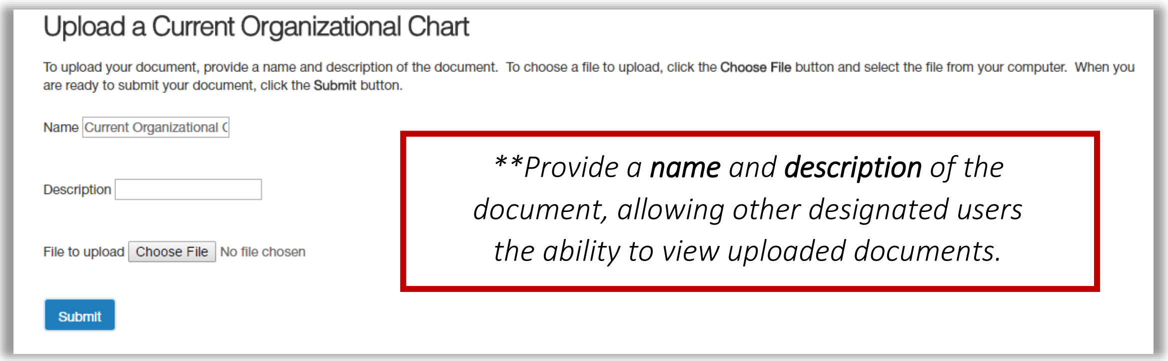
The system will allow you to upload a new document, create a document within the system, or choose an existing document you have used for a previous posting.

Be sure to read the instruction text provided

Select **Actions** and choose from the options provided:

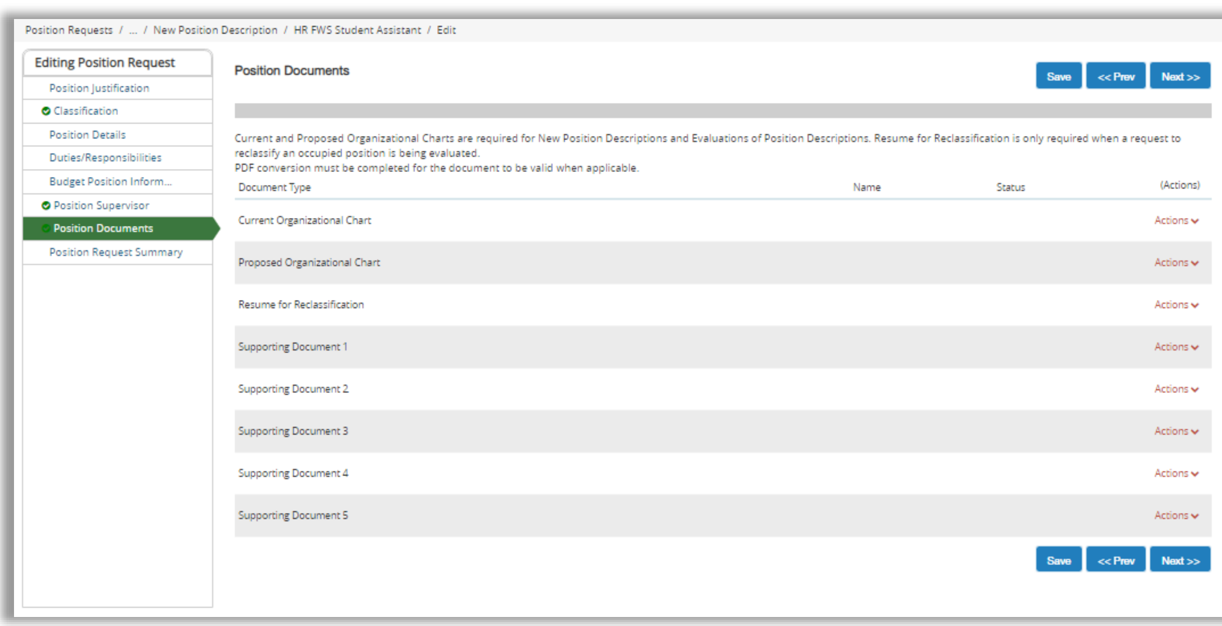
- Create New
- Choose Existing
- Upload New

By selecting the option, **Upload New,** you will be taken to the below screen



Once a file is chosen to upload, and you are ready to submit your document, click the **Submit** button. You will then be taken back to the **Position Documents** main screen (see above).

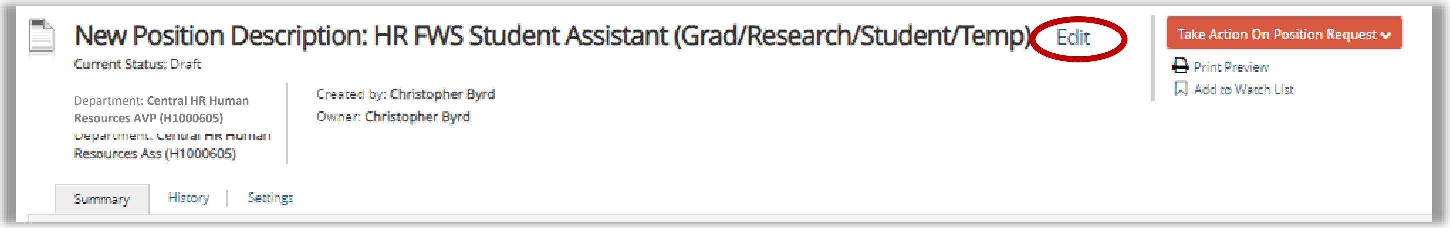
The system will convert all documents into PDF's. All PDF conversions must be completed for the document to be valid when applicable. The document will transform into a *hyperlink* when the conversion is complete. You can also view the *status* of the conversion to determine if the upload was successful.



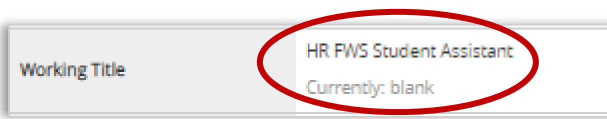
New Position Request Summary

The next page will show your **drafted** position request. The top of this page will display current status, position type, department, created by, and owner of position request.

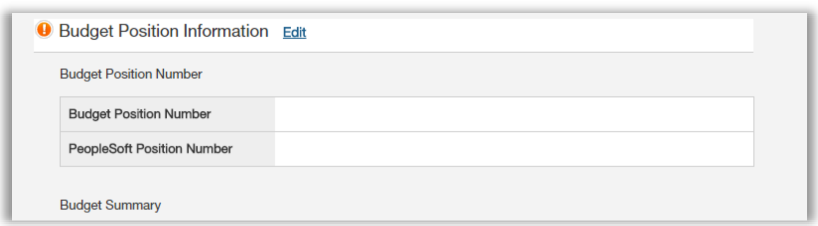
Please review all details of your position request. If any changes need to be made you can select **Edit.**



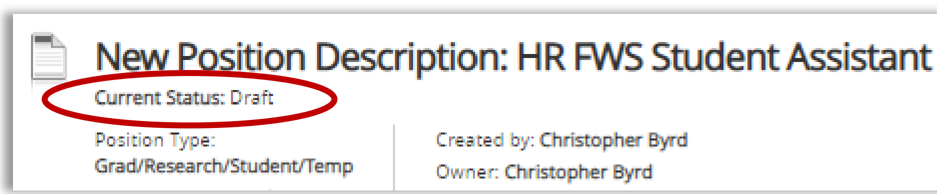
NOTE: On the Position Request Summary page, you may also see **Currently: blank** under the information you have just put on the position request. **Currently: blank** means since your position is still in draft and not yet approved this information is still currently blank. Once the position request moves in the workflow and is approved, the **Currently: blank** wording will no longer be visible.



When all the tabs in the position request have been completed and you are on the position request summary page, the tabs that have **exclamation points** next to them indicates required information missing that must be completed before **Taking Action on the Position Request**. Select **Edit** to fill out the missing information.

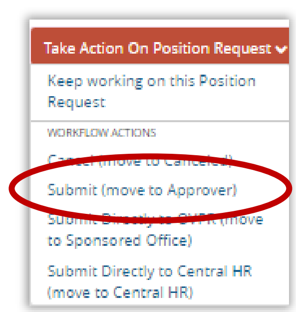


When the **Current Status** of a position request is in a **Draft** state, it means a position request has been started, but no action has been taken on the position request.



Only the individual who created the position request can edit or transition the position request to the next step in the workflow.

To submit forward, hover over the **Take Action on Position Request** button

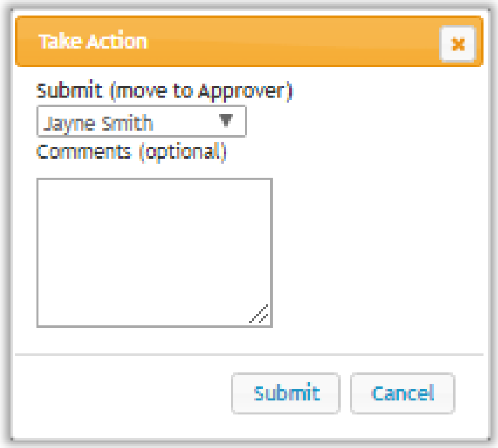


When you are ready to submit your position request through the workflow to gain approval, choose either **Submit (move to Approver)** or **Submit Directly to OVPR (move to Sponsored Office)**

Option 1: Submit (move to Approver)

This transition allows multiple Initiator account users to have the ability to edit the position request by taking it out of a "draft" state.

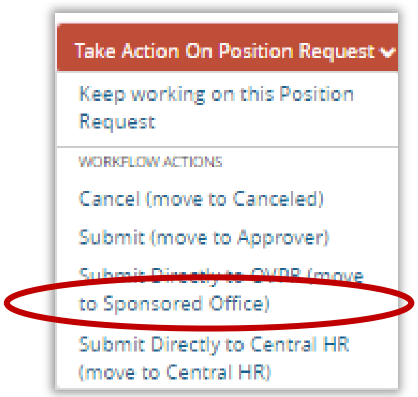
After clicking on **Submit (move to Approver)**, the **Take Action** box will appear.
Be sure to insert any additional comments in the **Comments** box.
Only those in the workflow will have access to this information.

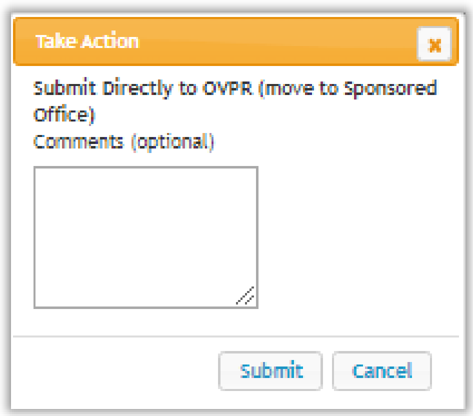


Option 2: Submit Directly to Sponsored Office (move to Sponsored Office)

This transition allows multiple Initiator account users to have the ability to edit the position request by taking it out of a "draft" state.

After clicking on **Submit Directly to OVPR (move to Sponsored Office)**, the **Take Action** box will appear. Be sure to insert any additional comments in the **Comments** box. Only those in the workflow will have access to this information.





Request to Modify a Position

Grad/Research/Student/Temp Position Type

Revised 12.13.2018

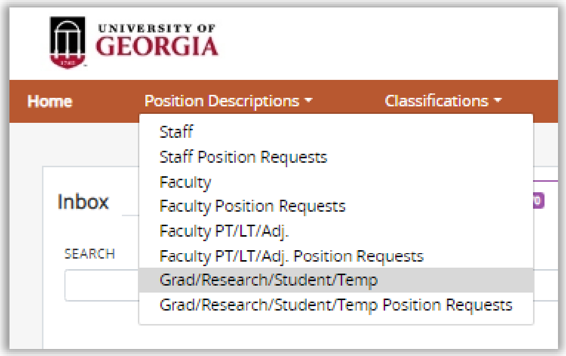
Modify an Existing Position Description

Modifying an existing position description allows you to update the position for various reasons including:

- Change position status active/inactive
- Change Major Unit
- Change Division
- Change Department
- Change Location
- Replacement of Employee
- Replacement of Supervisor

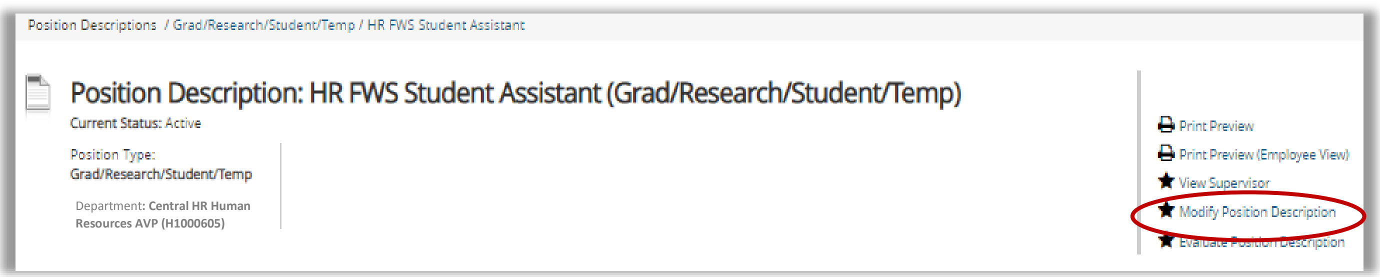
When modifying a **Position Description** limited fields are available to edit. If changes need to be made to the **Position Details**, please **submit an Evaluate Position request** for that position.

To **modify** an existing position description, make sure that you are in the **Initiator** user role. In the **Position Management Module**, hover over **Position Descriptions menu** and select **Grad/Research/Student/Temp** from the drop-down box.

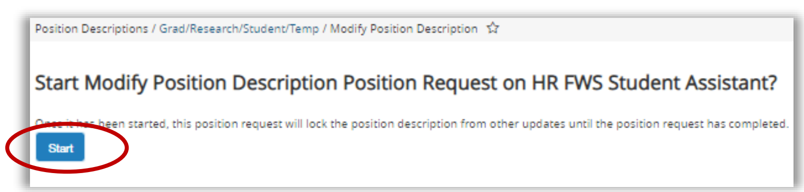


Search for the appropriate position description to modify. **Click on the working title** of the position you want to modify. Once you select the appropriate position description to modify, the following screen will appear:

Select **Modify Position Description** to begin your action.



The following Screen will appear confirming that you want to initiate this action and also to remind you that once a modification to a position request has started, the position description will be no longer be available for updates until the position request has been completed. Select **start** to begin.



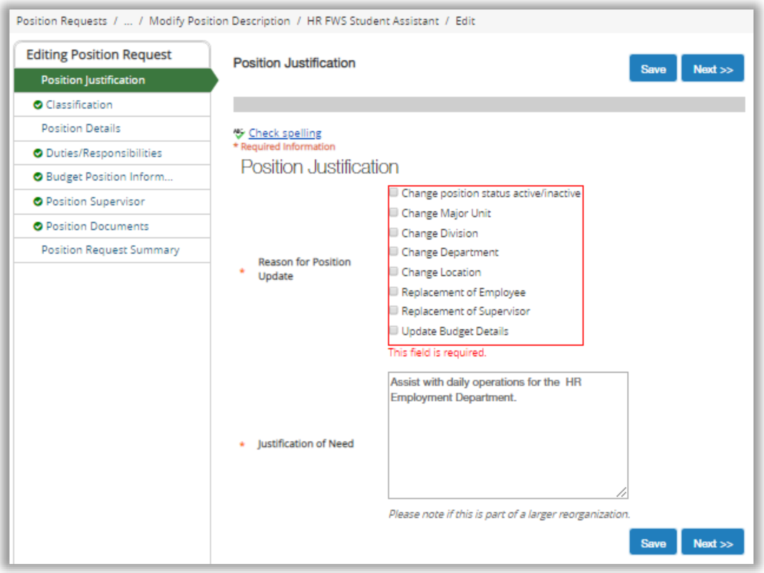
Note: For more information on using the search function, see the guide for **Searching and Saving Searches**.

COMING SOON!

Modify Position Justification Tab

The **Position Justification** screen appears. This section allows you to justify your need for the position update.

Any box in red is a required field. Although there are required and non-required fields, providing the most information would be most helpful for Central HR.



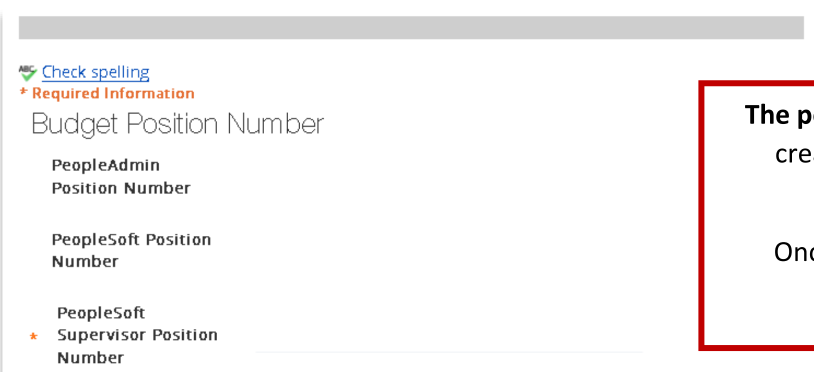
Throughout the process of modifying a position request, if needed, you can move from screen to screen using the page links located on the left sidebar.

Be sure to click on the **Save** button if you choose to utilize this feature. After clicking on the save button you can also **use the back button** to easily return to your previous page.

If you chose to click the **Next** button, your information will automatically be saved.

Modify Position Information Tab

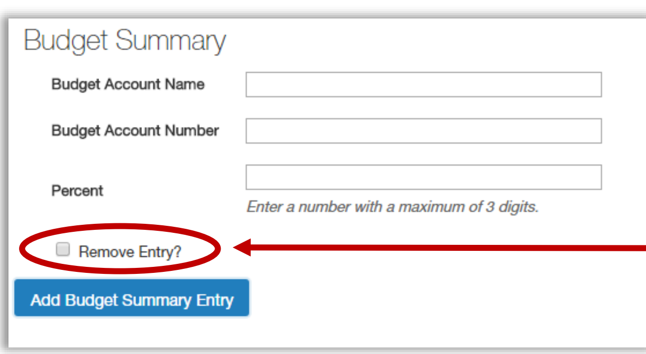
You also have the ability to add budget information. Click on the **Add Budget Summary Entry** button.



The position number fields will be Read Only. When creating a new position, the **PeopleSoft Position Number** field will be blank.

Once the position is approved, this field be auto-populated with a new position number.

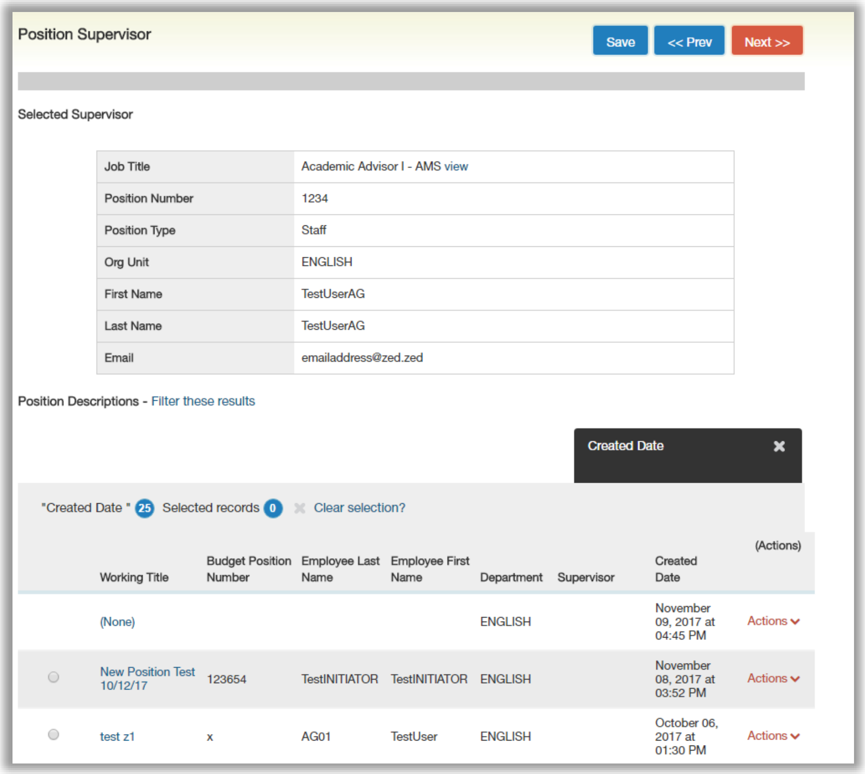
Once you select **Add Budget Summary Entry**, the following information will appear:

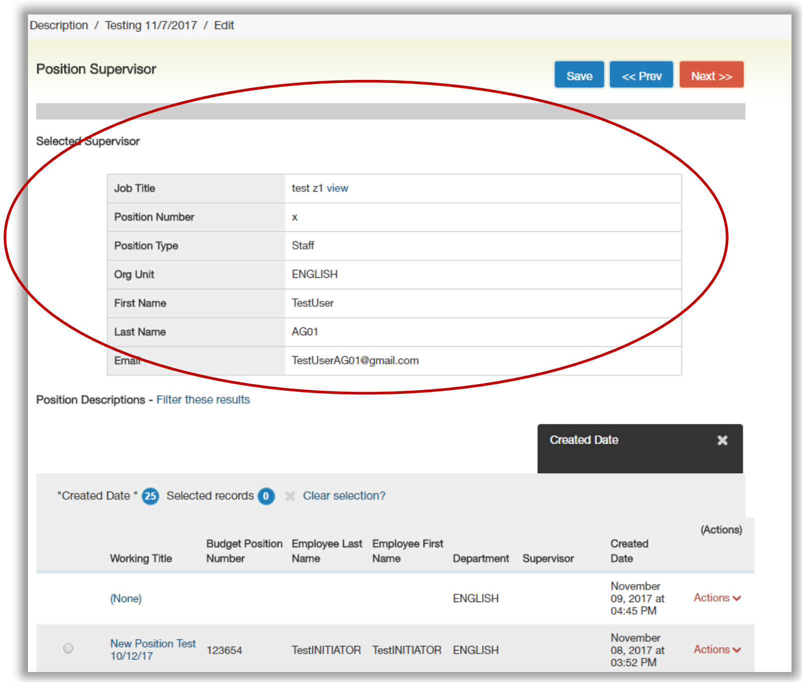


To remove an entry, check the **Remove Entry** box and then select **save**.

Modify Position Supervisor Tab

If one of the reasons for updating the position description includes **Replacement of Supervisor**, on the position supervisor tab, if there is an employee already seated in the position, search for the replacement employee then select the radio button next to their name.

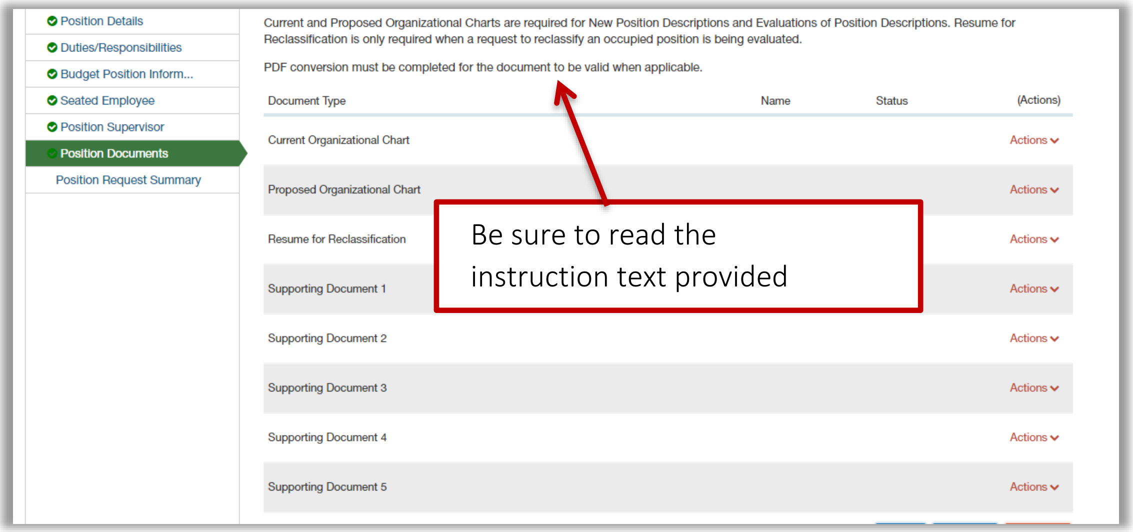




If you select **Save** or select the **Next** button, the replacement supervisor's information will automatically populate.

Modify Position Documents Tab

The following page allows you to upload any internal documents pertinent to this position. The documents will not be seen by applicants, only those in the Position Management workflow with access to the position.

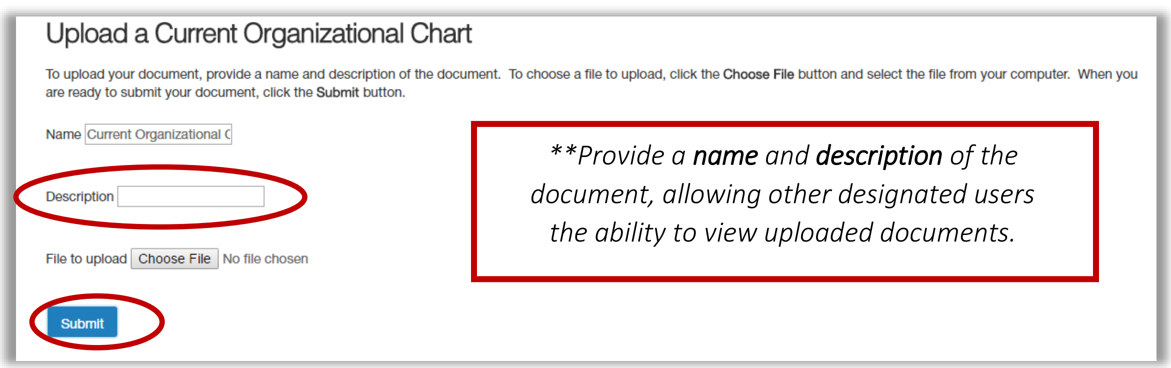


The system will allow you to upload a new document, create a document within the system, or choose an existing document you have used for a previous position.

Select **Actions** and choose from the options provided:

- Create New
- Choose Existing
- Upload New

By selecting the option, **Upload New,** you will be taken to the below screen

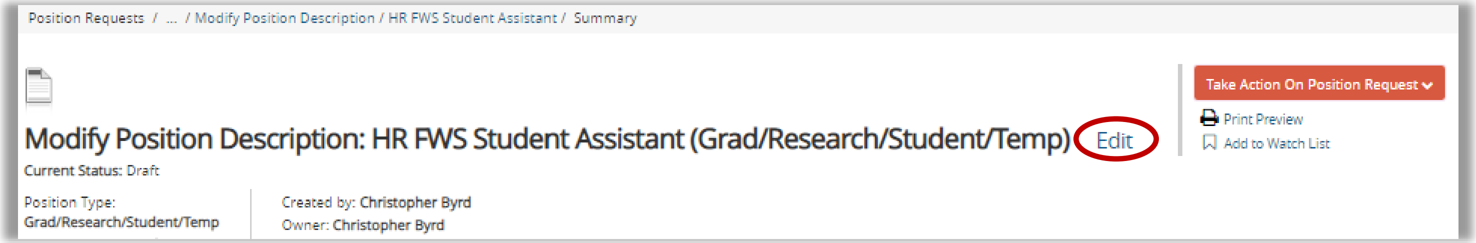


Once a file is chosen to upload, and you are ready to submit your document, click the **Submit** button. You will then be taken back to the **Position Documents** main screen (see above).

The system will convert all documents into PDF's. All PDF conversions must be completed for the document to be valid when applicable. The document will transform into a *hyperlink* when the conversion is complete. You can also view the *status* of the conversion to determine if the upload was successful.

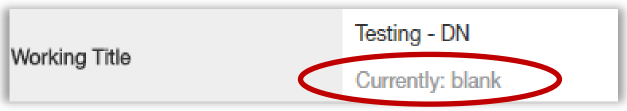
Modify Position Request Summary

The next page will show your **drafted** position request. The top of this page will display current status, position type, department, created by, and owner of position request.

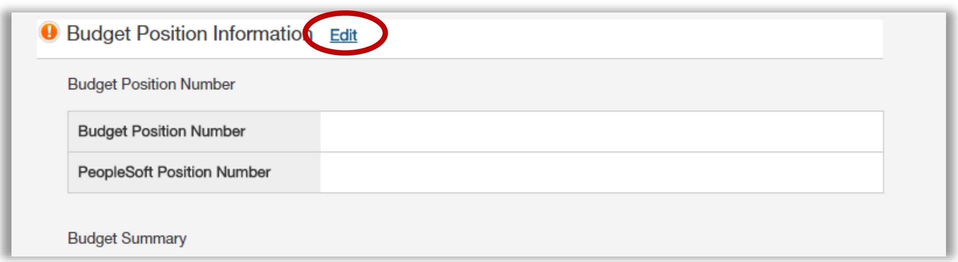


Please review all details of your position request. If any changes need to be made you can select **Edit.**

> **NOTE**: On the Position Request Summary page, you may also see **Currently: blank** under the information you have just put on the position request. **Currently: blank** means since your position is still in draft and not yet approved this information is still currently blank. Once the position request moves in the workflow and is approved, the **Currently: blank** wording will no longer be visible.

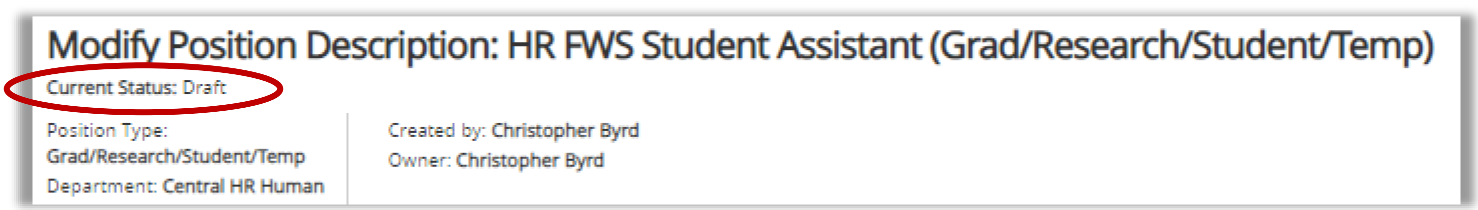


When all the tabs have been completed and you are on the position request summary page, the tabs that have **exclamation points** next to them indicates that there is required information missing that must be completed before **Taking Action on the Position Request**. Select **Edit** to fill out the missing information.

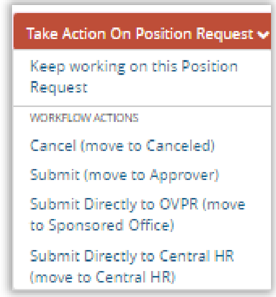


When the **Current Status** of a position request is in a **Draft** state, it means a position request has been started, but no action has been taken on the position request.

Only the individual who created the position request can edit or transition the position request to the next step in the workflow.



To submit forward, hover over the **Take Action on Position Request** button.

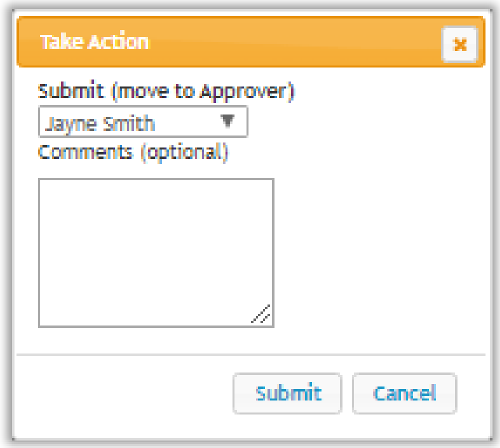


When you are ready to submit your position request through the workflow to gain approval, choose either **Submit (move to Approver)** or **Submit Directly to Sponsored Office (move to Sponsored Office)**

Option 1: Submit (move to Approver)

This transition allows multiple Initiator account users to have the ability to edit the position request by taking it out of a "draft" state.

After clicking on **Submit (move to Approver)**, the **Take Action** box will appear. Be sure to insert any additional comments in the **Comments** box. Only those in the workflow will have access to this information.



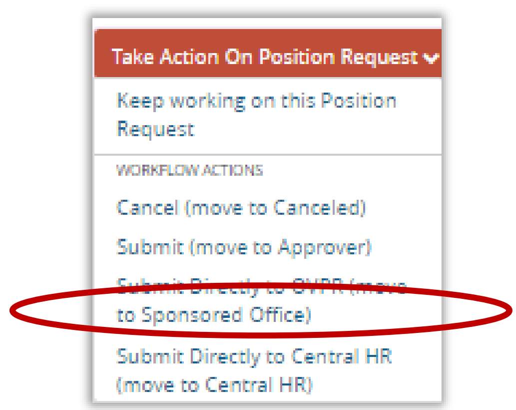
Option 2: Submit Directly to Sponsored (move to Sponsored Office)

This transition allows multiple Initiator account users to have the ability to edit the position request by taking it out of a "draft" state.

After clicking on **Submit Directly to OVPR (move to Sponsored Office),** the **Take Action** box will appear.

Be sure to insert any additional comments in the **Comments** box.

Only those in the workflow will have access to this information.



Request to Evaluate a Position

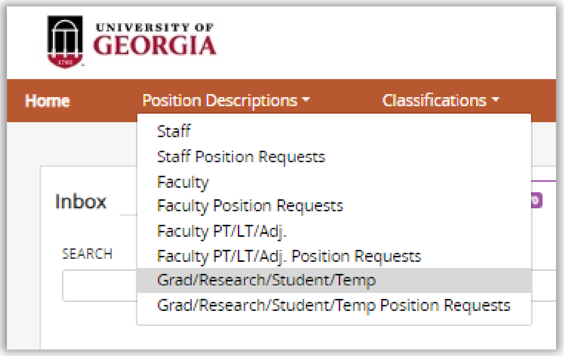
Grad/Research/Student/Temp Position Types

Revised 12.13.2018

Evaluate an Existing Position Description

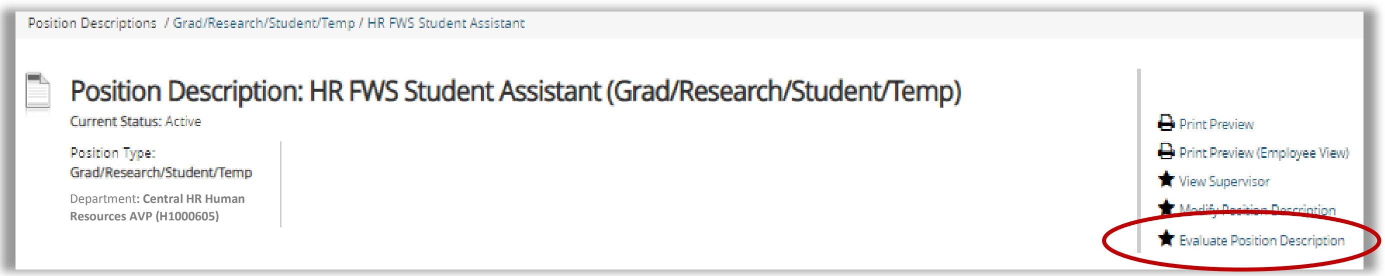
A position may need to be **evaluated** when there needs to be several changes made to a position resulting in changes to assigned responsibilities, a title change or percent time.

To **evaluate** an existing position description, make sure that you are in the **Initiator** user role. In the **Position Management Module**, hover over **Position Descriptions menu** and select **Grad/Research/Student/Temp** from the drop-down box.



Search for the position that is being **evaluated**. **Click on the working title** of the position you want to evaluate. Once you select the appropriate position description, the following screen will appear:

Select **Evaluate Position Description** to begin your action.



The following Screen will appear confirming that you want to initiate this action and also to remind you that once an **evaluate** request has started, the position description will be no longer be available for updates until the position request has been completed. Select **start** to begin.

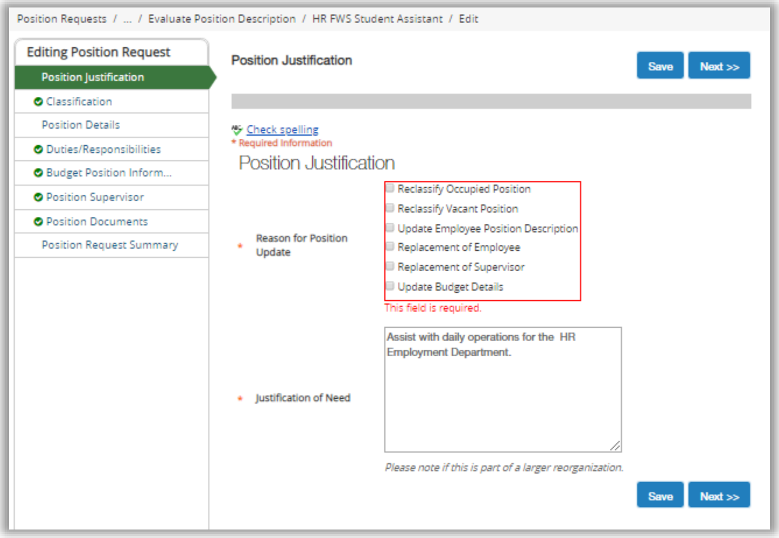
Note: For more information on using the search function, see the guide for **Searching and Saving Searches**.

COMING SOON!

Evaluate Position Justification Tab

The **Position Justification** screen appears. This section allows you to justify your need for the position update.

Any box in red is a required field. Although there are required and non-required fields, providing the most information would be most helpful for Central HR.

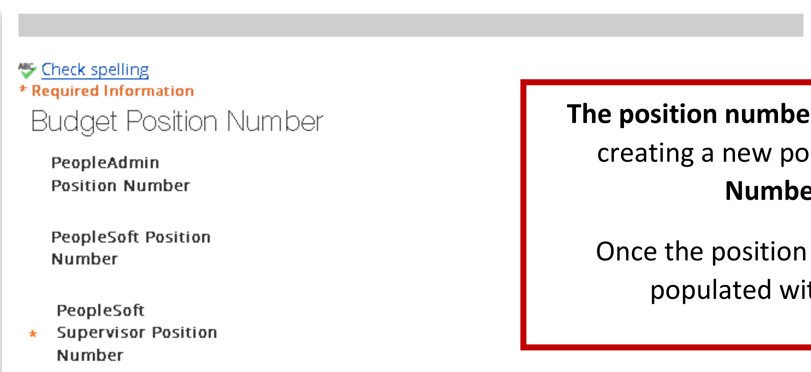


Throughout the process of evaluating a position request, if needed, you can move from screen to screen using the page links located on the left sidebar.

Be sure to click on the **Save** button if you choose to utilize this feature. After clicking on the save button you can also **use the back button** to easily return to your previous page.

If you chose to click the **Next** button, your information will automatically be saved.

Evaluate Budget Position Information Tab

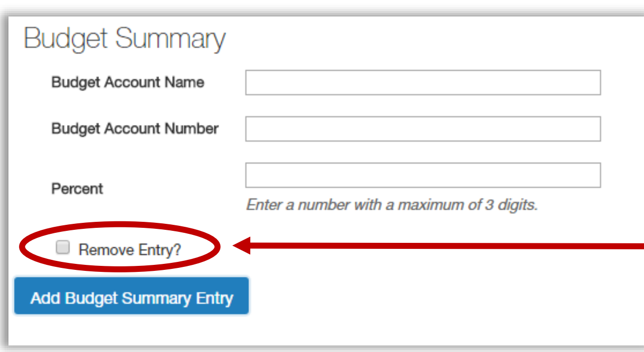


The position number fields will be Read Only. When creating a new position, the **PeopleSoft Position Number** field will be blank.

Once the position is approved, this field be auto-populated with a new position number.

You also have the ability to add budget information. Click on the **Add Budget Summary Entry** button.

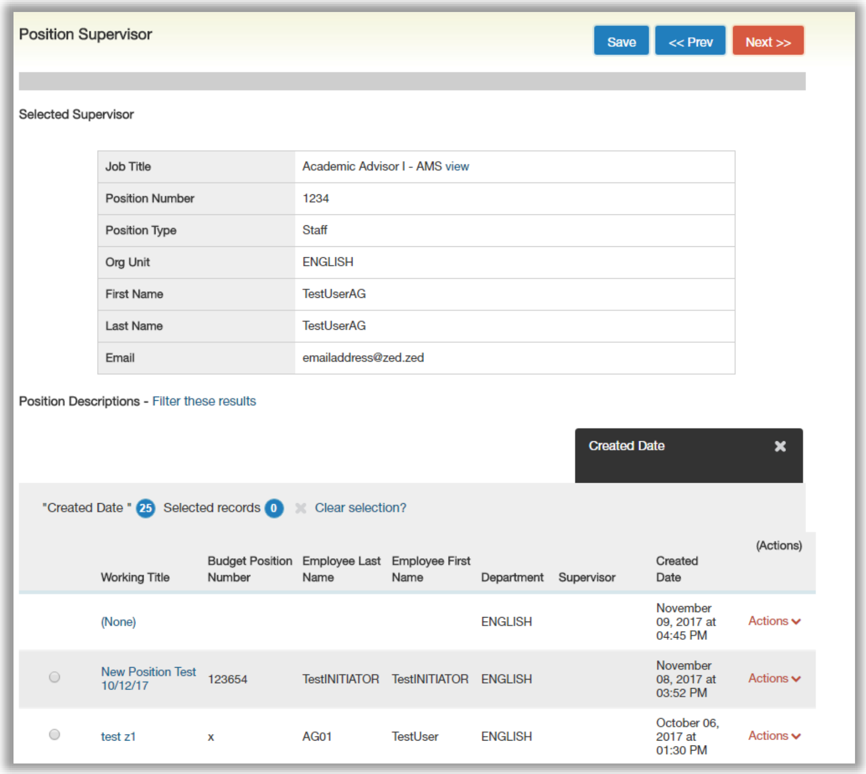
Once you select **Add Budget Summary Entry**, the following information will appear:

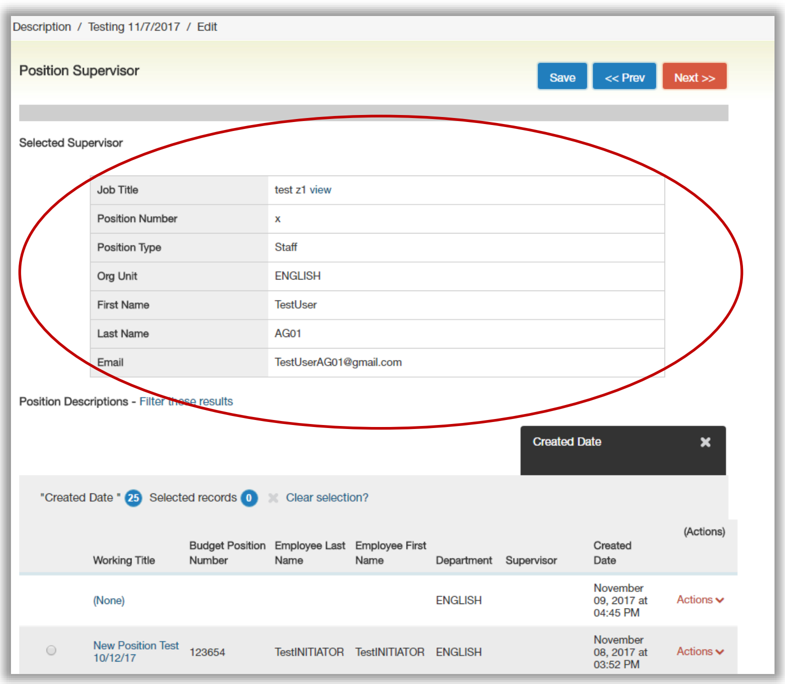


To remove an entry, check the **Remove Entry box** and then select **save**.

Evaluate Position Supervisor Tab

If one of the reasons for updating the position description includes **Replacement of Supervisor**, on the position supervisor tab, if there is an employee already seated in the position, search for the replacement employee then select the radio button next to their name.

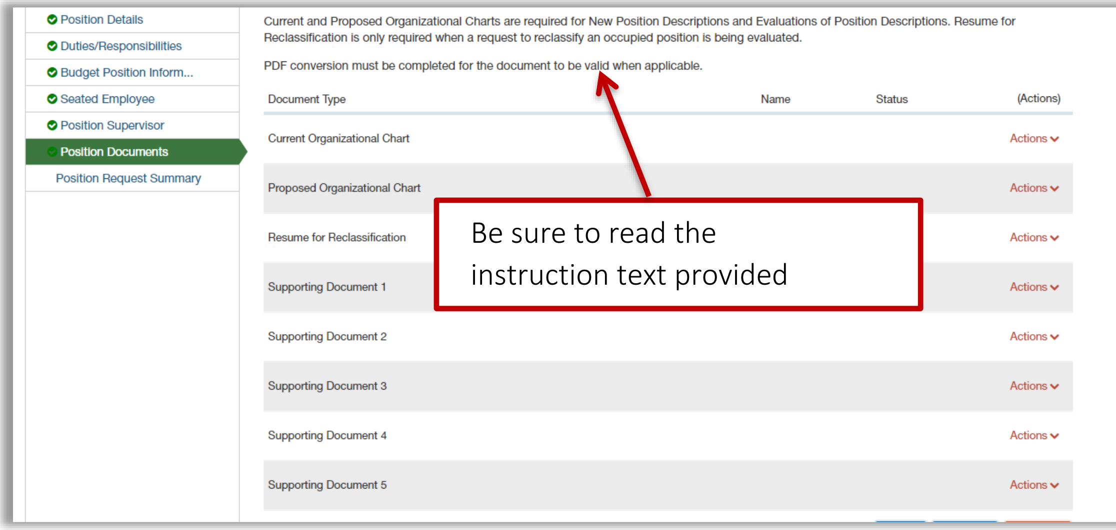




If you select **Save** or select the **Next** button, the replacement supervisor's information will automatically populate.

Evaluate Position Documents Tab

The following page allows you to upload any internal documents pertinent to this position. The documents will not be seen by applicants, only those in the Position Management workflow with access to the position.



The system will allow you to upload a new document, create a document within the system, or choose an existing document you have used for a previous position.

Select **Actions** and choose from the options provided:

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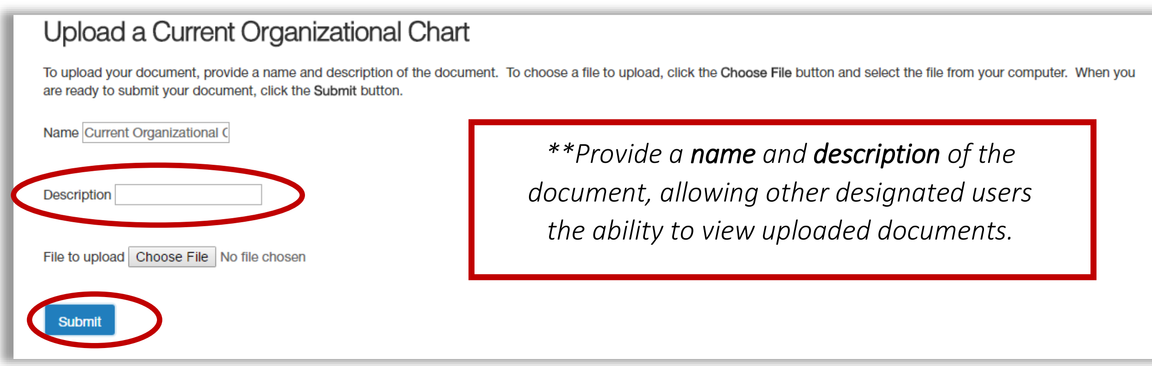

Once a file is chosen to upload, and you are ready to submit your document, click the **Submit** button. You will then be taken back to the **Position Documents** main screen (see above).

The system will convert all documents into PDF's. All PDF conversions must be completed for the document to be valid when applicable. The document will transform into a *hyperlink* when the conversion is complete. You can also view the *status* of the conversion to determine if the upload was successful.

Evaluate Position Request Summary

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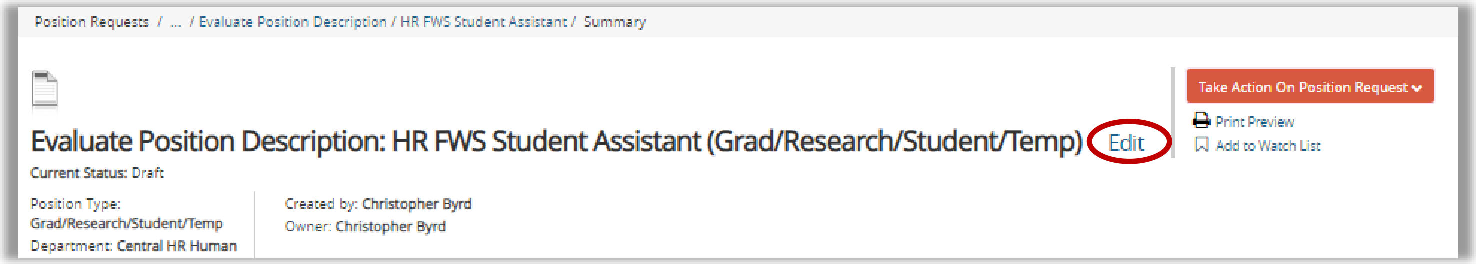
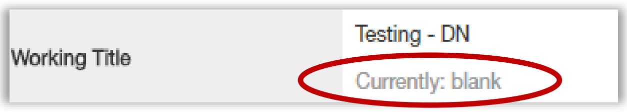
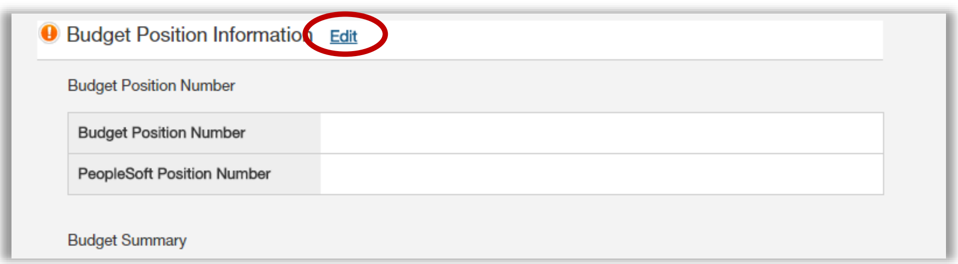


Please review all details of your position request. If any changes need to be made you can select **Edit.**

> **NOTE**: On the Position Request Summary page, you may also see **Currently: blank** under the information you have just put on the position request. **Currently: blank** means since your position is still in draft and not yet approved this information is still currently blank. Once the position request moves in the workflow and is approved, the **Currently: blank** wording will no longer be visible.



When all the tabs have been completed and you are on the position request summary page, the tabs that have **exclamation points** next to them indicates that there is required information missing that must be completed before **Taking Action on the Position Request**. Select **Edit** to fill out the missing information.



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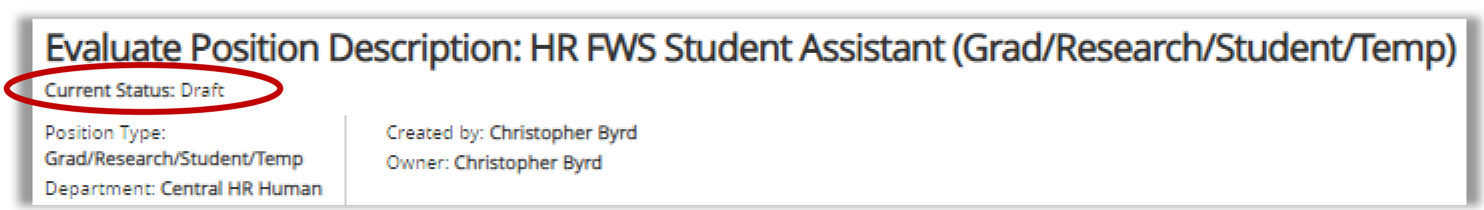
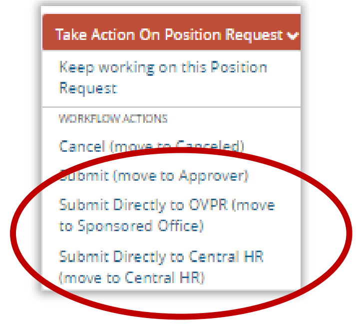


To submit forward, hover over the Take Action on Position Request button.

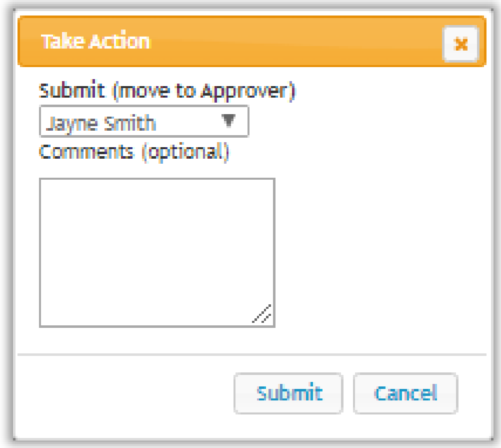
When you are ready to submit your position request through the workflow to gain approval, choose either Submit (move to Approver) or Submit Directly to OVPR (move to Sponsored Office)



Option 1: Submit (move to Approver)

This transition allows multiple Initiator account users to have the ability to edit the position request by taking it out of a "draft" state.

After clicking on **Submit (move to Approver)**, the **Take Action** box will appear. Be sure to insert any additional comments in the **Comments** box. Only those in the workflow will have access to this information.



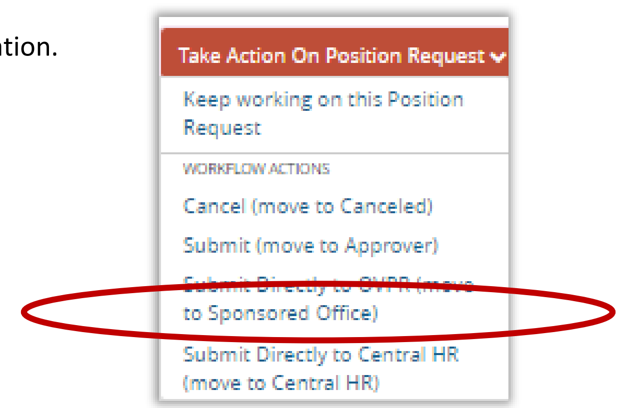
Option 2: Submit Directly to OVPR (move to Sponsored Office)

This transition allows multiple Initiator account users to have the ability to edit the position request by taking it out of a "draft" state.

After clicking on **Submit Directly to OVPR (move to Sponsored Office),** the **Take Action** box will appear.

Be sure to insert any additional comments in the **Comments** box.

Only those in the workflow will have access to this information.



Position Management Tips & Tricks

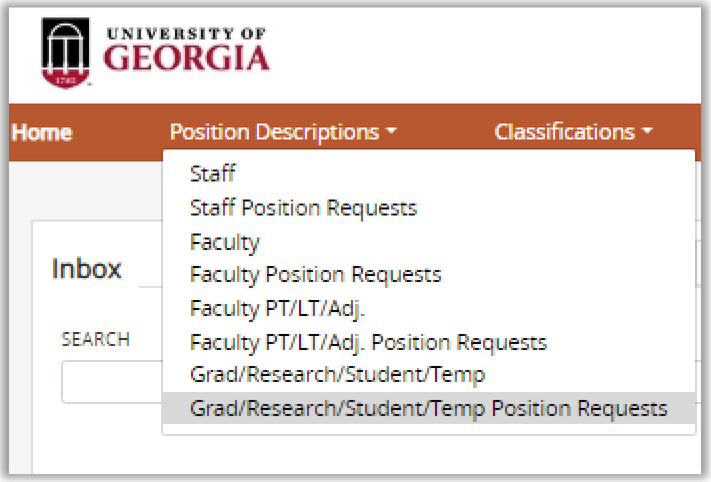
Grad/Research/Student/Temp Position Type

Revised 12.13.2018

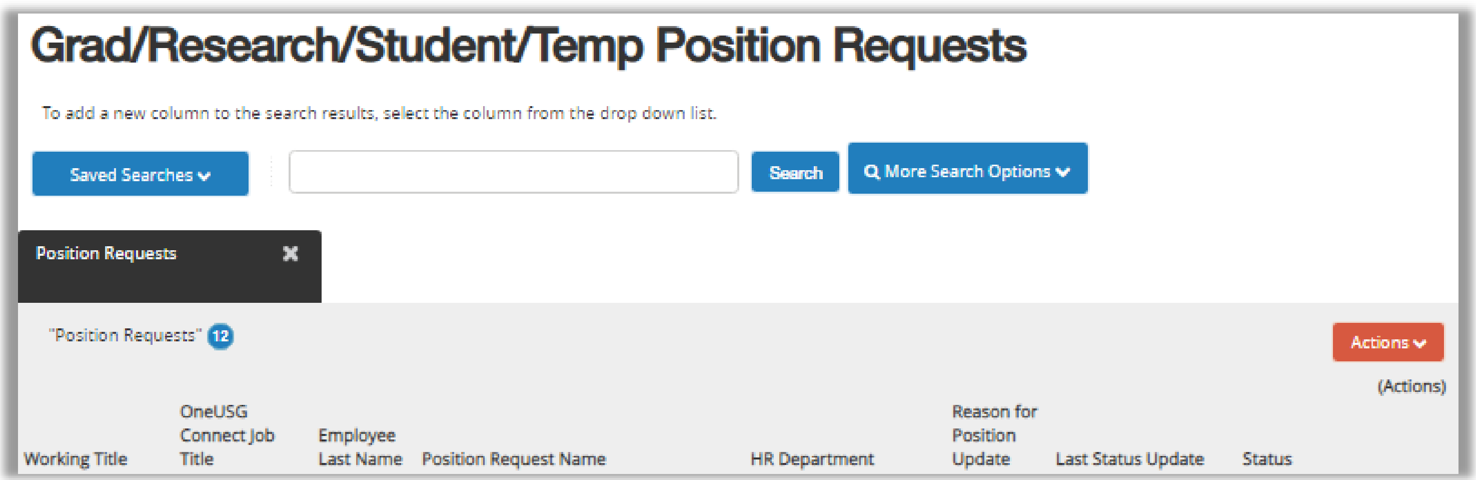
Find my Position Request

A **Grad/Research/Student/Temp** Position Request is a **Position Description** request that is in process or saved (New, Modify, or Evaluate)

To view or continue editing a Position Description, Modify or Evaluate that is in process, in the **Position Management Module**, hover over **Position Descriptions tab** and select **Grad/Research/Student/Temp Position Requests** from the drop-down box.



The **Position Request** page reflects the listing of actions that are currently in progress such as Draft, Approver, FA Liaison, Unit Head, Central HR, etc.

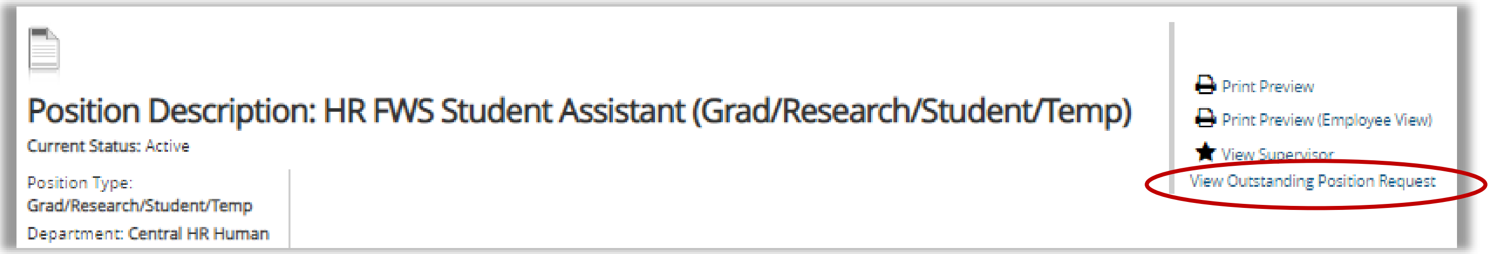


Note: Position Request that have been Approved are available in the listing of Position Request, however, **Positions that are Approved can only be viewed and are no longer editable**.

You can also keep up with the workflow state of your position request in the Watch list on the home tab.

Outstanding Position Request or Hiring Proposal

An outstanding position request means that either a modify or evaluate is in progress and needs to be completed and has not been approved in order to initiate another modify or evaluate. **Click the View Outstanding Position Request link** to continue working on the Position request if you initiated the request and did not finish. If someone else initiated the request, you will only be able to view not edit.



An outstanding hiring proposal means that a hiring proposal is in progress and needs to be completed and has not been approved in order to initiate another modify or evaluate.

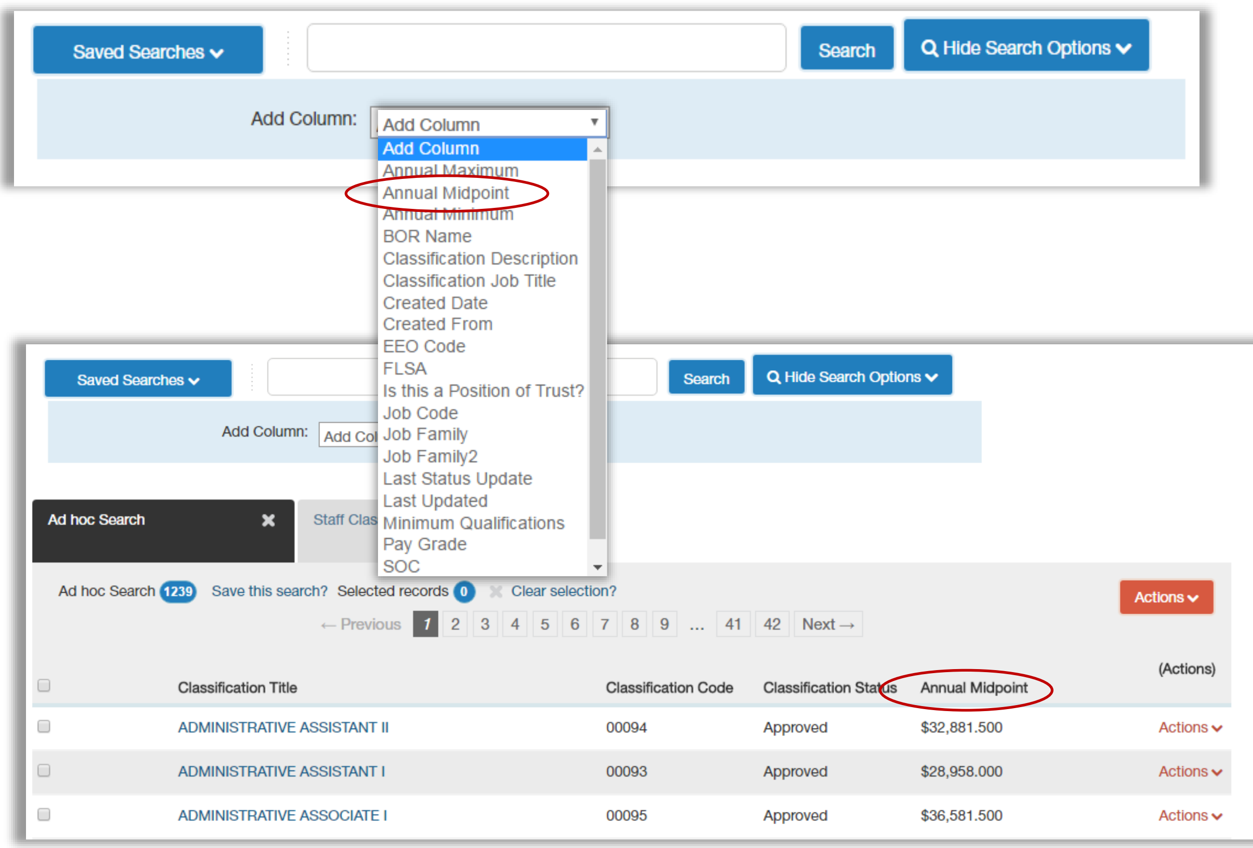
Click the View Outstanding Hiring Proposal link to continue working on the Hiring Proposal if you initiated the Hiring Proposal and did not finish. If someone else initiated the Hiring Proposal, you will only be able to view not edit.

Navigating Classifications Tab

The Classifications tab holds a library of staff classification. To Search through these classifications, in the position management module hover over the **Classifications tab** and then select **Grad/Research/Student/Temp**.

Once you are on the **Grad/Research/Student/Temp** classifications webpage, you will see a list of classifications. To search for a specific classification use the search bar to enter in specific information, for example, Classification Title or Classification Code.

You also have the ability to customize your search by adding in a specific column. Select the **More Search Options** button. Hover over the **Add Column** feature and select what information you would like to see. The page will update automatically to show the column you have added.



What Happens Next: Request to Post

Grad/Research/Student/Temp Position Type

Revised 12.13.2018

What Happens Next

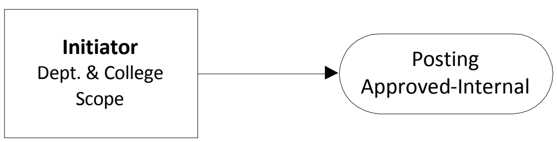
Your position will go through the entire workflow to get approved. While it is traveling through the workflow, you will be able to see each time it moves to a new level of the workflow.

At any given time, a position may be sent back to you before it is approved. If this is the case, make sure you view the comments and correct any issues. You would then have to resubmit the posting back through the entire workflow again until it has reached Central HR and is officially approved.

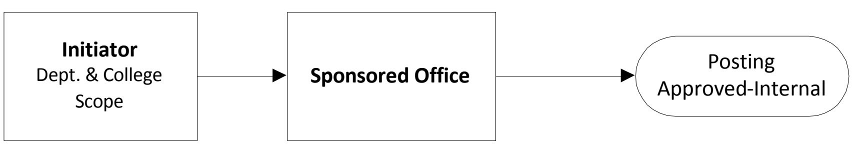
Initiators will receive an email notification once your **Grad/Research/Student/Temp** position has been approved.

Request to Post a Grad/Research/Student/Temp Position

Direct Hire Workflow: Non-Competitive Search (ie: Students, Post Docs, Graduate Students, etc.)



**Graduate students and/or Post Docs that have a teaching component will need to move their request to Sponsored Office.*



Request to Post: Competitive Search (ie: Temporary Positions)